Your Legacy.
Together, Our Future.

ESTABLISH YOUR LEGACY AT THE IU ROBERT H. MCKINNEY SCHOOL OF LAW
MAKE A LASTING IMPACT

For more than 100 years, the IU Robert H. McKinney School of Law has provided an exceptional legal education to students, inspiring generations of lawyers and leaders. A gift to IU McKinney Law ensures that this legacy of teaching, academic research and service to the profession and society continues. Your planned gift can help the law school while serving your personal and financial interests. We invite you to learn more about how planned giving preserves IU McKinney Law’s legacy—and yours.

CREATE A LASTING LEGACY

You can do more for the causes you care about when giving becomes an active part of your personal and financial planning.

You may be able to realize tax benefits, supplement your retirement income and provide financial support for loved ones (a spouse, child, grandchild or parent) all while making a personal statement about the importance of the law school in your life.

WAYS TO GIVE

There are a number of ways to include IU McKinney Law in your planned giving efforts:

**Outright gifts** (cash, securities, closely held stock, tangible personal property)

**Charitable plans and gifts that pay income** (charitable gift annuity, charitable remainder trust)

**Revocable gifts** (bequest, revocable living trust, retirement plan assets)

**Other gifts** (donor advised fund, retained life estate, charitable lead trust, life insurance)
Keeping Connections

Kristin G. Fruehwald, ’75, graduated summa cum laude and is retired Of Counsel at Barnes & Thornburg LLP, where she was co-chair of the firm’s Estate Planning Practice Group. Always community-minded, Kris has devoted her time over the years to nearly a dozen organizations that benefit the Indianapolis community, the law school and the legal profession. Her gift to the law school is a bequest for the Gerald L. Bepko Chair in Law, in honor of the former law school dean and professor. “He was a great teacher,” Fruehwald recalls. “He was always friendly, welcoming, and a source of inspiration.”

Her estate planning reflects her professional experience. “I enjoyed working with clients and working one-on-one with families through my law practice, and the nature of the work does give you a chance to think about what you want to do with your money. It made estate planning, on a personal level, much more important to me.

“I want to help organizations that I believe in, whether it’s through annual gifts, one-time gifts, or a planned gift. I appreciate the education the law school gave me, and it’s nice to have a connection to a law school that has produced so many great lawyers. It’s also nice to have students continue to study law in Indianapolis, on a campus that has flourished over the years. Many of them will stay here to practice, and that’s good for our community.”
THE LEGACY SOCIETY

The Legacy Society recognizes individuals who have established planned gift arrangements with IU McKinney Law, or included the law school in their estate plans, thereby demonstrating their commitment to the law school’s future.

We would be honored to add your name to this distinguished list of donors and include you at law school and alumni events to thank you publically for your commitment. Visit http://mckinneylaw.iu.edu/alumni-donors/donor-recognition.html to see a list of Legacy Society donors. We are proud and grateful to have their generous support.

STRATEGIC GIVING

Because there are many ways to give, it is important to create a plan that accomplishes your charitable goals as well as fulfilling your personal needs. Some examples:

Charitable Remainder Trust – This option provides income for life (or a period of years), generates a charitable income tax deduction and offers the potential to lower capital gains taxes when funded with long-term appreciated assets.

Charitable Gift Annuity – If you wish to receive income, a charitable gift annuity is an agreement in which you make a gift of cash or securities in return for a fixed income stream for life. The annuity rate is based on the age of the annuitant(s) at the time of the gift.

A Gift in a Will or Living Trust – This is the easiest way to make a gift. It requires no current surrendering of assets and is fully amendable and revocable during your lifetime.

Gift of Retirement Plan Assets – You can use retirement plan assets to fund a charitable bequest, a technique that is amendable and revocable during life, allowing you to avoid taxes that would otherwise be payable if those retirement accounts were directed to non-charitable beneficiaries.

Individual Retirement Account – Donors age 70½ and older are able to donate Individual Retirement Account Plan assets up to $100,000 during their lifetimes.

Tax information provided herein is not intended as tax or legal advice and cannot be relied upon to avoid statutory penalties. Always check with your tax and financial advisors before implementing any gift.
Philanthropy is Dream Enabling

John L. Krauss, ’76, is an adjunct professor of law at McKinney, as well as a part-time senior advisor to the IUPUI Chancellor and Clinical Professor Emeritus in the School of Public and Environmental Affairs. Through his estate plans, a named chair in alternative dispute resolution at IU McKinney will carry on his legacy of teaching these applied skills.

“Having taught at the law school for 20 years, I have been rewarded by law students who have told me that my class made a difference, and that they know they will use the skills they’ve learned in both their professional and personal lives.

“As a professor, you ask yourself, ‘How can I plant seeds for future generations?’ As lawyers, we should ask ourselves, ‘How can I create opportunities and solve problems for my client?’ Thinking about those questions, I wanted to create a gift that doesn’t focus on me, but creates opportunities.

“Philanthropy is really dream enabling. We all have dreams of the legacies we’d like to leave. Philanthropy captures that through an institution, like the law school, to enable that dream to come true.”
BE PART OF SOMETHING GREAT

If you or a loved one graduated from the law school, you’re already an important part of the IU McKinney Law family.

Through giving, your relationship with the law school deepens. You may provide the scholarship funds a student needs to start—or finish—the dream of graduating from law school. You may invest in the future through endowed chairs, professorships and other faculty development funds, which foster the school’s excellence in teaching and academic research and support faculty as they innovate, inspire and mentor students to become tomorrow’s outstanding attorneys.

WHAT’S YOUR STORY?

Your gift is a connection to the past, a recognition of people who have had a profound influence on your life and career, and to future generations.

As you consider a gift, we would love to hear more about your story and the part IU McKinney Law plays in it.

PLAN YOUR LEGACY TO IU MCKINNEY LAW

Imagine the impact your gift can make: opportunities for the next generation of students, lawyers, public servants, executives and community leaders, and by extension, a stronger society and a better world. What legacy do you want to leave?

Continue the conversation by contacting our Assistant Dean for Development, Nan Edgerton, at 317-278-8147 or nanedge@iu.edu. Learn more about planned giving at http://iufoundation.planmylegacy.org/
Changing Lives

Janice E. Kreuscher, ’84, a summa cum laude alumna of IU McKinney Law, spent the greater part of her legal career in the public sector. Kreuscher began thinking about a gift to the law school when she was making changes to her will after retirement. She made a planned gift to the law school to establish the Jan Kreuscher Fellowship to fund summer public interest and public sector employment for IU McKinney Law students.

Kreuscher found the experience of creating the scholarship fund relatively easy—and enjoyable. “I had an idea and we were able to refine it and make it even better. Working with the law school and the IU Foundation to create this planned gift was wonderful,” she says.

The fellowship will allow more students to explore public service. “Some students may decide they want to pursue careers in public interest or the public sector, and others may pursue different paths, but may have more respect and understanding for these areas and may be motivated to do some pro bono work because of their time spent in the public sector. This is why I established the fellowship.

“I might not be alive to see what my fund does in the future, but I know what similar funds have done. We can change lives, and not just the lives of law students; we also change the lives of the people they touch during their careers.”